

SOLO & SMALL FIRMS

Section

KING
COUNTY
BAR
ASSOCIATION

Solo & Small Firms Section – November Meeting

Meeting Called By: Lauren Burgon, Chair

Date: Wednesday, November 9th

Time: 12:00 PM to 1:15 PM

Topic: **Ethics – IOLTA Accounting**, by Devon Thurtle Anderson, CEO of NOMOS Legal Accounting

CLE Credit: 1.00 Ethics CLE Credit – A/V Approval #1226542

Agenda

12:00 PM Introduction: Lauren Burgon, Chair

12:10 PM Presentation: **Ethics – IOLTA Accounting**, by Devon Thurtle Anderson, CEO of NOMOS Legal Accounting

RPC-compliant ethics accounting can be easy - if you know the traps to avoid. This presentation will cover attorneys' Top 10 IOLTA Mistakes (And How To Avoid Them).

- Entries you should (and should not) make in Clio, Quickbooks, Xero, and other software
- What an IOLTA audit really means for you, your firm, and your law license
- Best practices for working with accountants to get trust accounting off your plate in an RPC-compliant way
- And more

1:15 PM Adjourn

Speaker Biography

Devon Thurtle Anderson is CEO of NOMOS Legal Accounting (formerly Skepsis Technologies). She helps solo and small law firms improve client service, efficiency, and profitability through sound financial management. Ms. Thurtle Anderson lightens the load for solo and small firm practitioners by providing audit-ready and RPC-compliant accounting; financial insights and strategies for law firms; and consulting on software solutions that will make your practice run more smoothly. She gained her expertise as the managing partner of a national, high-stakes complex litigation practice, where efficiency and her ability to focus on the substantive practice of law rather than administrative matters was key. Ms. Thurtle Anderson earned her law degree, magna cum laude, from Seattle University School of Law.
