



Guardianship & Elder Law Section September Meeting

Meeting Called By: Matt Parker, Chair

Date: Thursday, September 15th

Time: 12:00 PM to 1:15 PM

Topic & Speaker: *The Interaction of Medicare and Medicaid on Special Needs Trusts and Medical Expense Set-Aside's* by William L.E. Dussault, Dussault Law Relationship Foundation

CLE Credit: **1.00 Law & Legal CLE Credit A/V Approval #1218970**
Recorded on September 15th, 2022

Agenda

12:00 PM Introduction

12:10 PM Presentation: *The Interaction of Medicare and Medicaid on Special Needs Trusts and Medical Expense Set-Aside's* by William L.E. Dussault, Dussault Law Relationship Foundation

This presentation will cover:

- The status of Medicare set-aside requirements from the Center for Medicare and Medicaid services. (CMS)
- Implications for long-term care and personal injury settlement planning
- Interrelationship of Medicare set-aside requirements and special needs trusts for Medicaid preservation. Which option works best, or should both be utilized?
- Recent Supreme Court decision on Medicaid requirements to reimburse for prospective care after a personal injury settlement.

1:15 PM

Adjourn

Speaker Biography

William L.E. Dussault was admitted to practice law in 1972 in the State of Washington and has practiced continuously since then. He has also been admitted to the bar of the Federal District, United States Supreme Court and in the State of Colorado. Mr. Dussault's area of practice include all aspects of law impacting persons who experience physical, cognitive and other types of disabilities, specifically including individuals who have experienced traumatic brain injuries. He has focused on providing legal services to persons who experience physical and cognitive disabilities and to their families. Practice areas include public benefit eligibility, guardianship, estate planning and trusts, special education and life time care, residence, employment and service issues, and elder law. Mr. Dussault also serves as consultant and expert witness on a national basis in personal injury, medical malpractice and products liability cases with severely disabled or injured plaintiffs. In recent year, he has been retained to serve as mediator in cases involving disabled parties. He also serves on numerous boards, advisory groups and panels for non-profit organizations which assist the disabled.
