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## 1.0 Law & Legal CLE Credit – A/V Approval #1144354

Recording Date - December 4, 2019

Meeting Location	Date	Time	Topic
King County Bar Association 1200 Fifth Avenue - Suite 700 Seattle, WA	<b>Wednesday, December 4, 2019</b>	12:00 PM to 1:15 PM	Puppies in Probate - Caring for Your Pets in Your Estate Plans

### AGENDA

- 12:00 PM** Introduction
- 12:10 PM** Presentation: ‘Puppies in Probate - Caring for Your Pets in Your Estate Plans’, by Scott Fraser and Michael Carrico, Seattle Humane Society
- 1:15 PM** Adjourn

### SPEAKER BIOGRAPHY

**Scott Fraser, Seattle Humane Society** – Scott Fraser, Esq. is the Major and Planned Giving Director at Seattle Humane where he leads relationship-building with the organization’s principal donors and supervises Seattle Humane’s planned giving activities. Scott was part of the team of staff members and community volunteers who successfully raised nearly \$29 million to construct Seattle Humane’s state-of-the-art adoption center, shelter and primary care veterinary teaching hospital in the Factoria neighborhood of Bellevue. Previously, he was the Major Gifts and Annual Fund Coordinator at Neighborcare Health. He graduated from the University of Washington Extension’s Fundraising Management Certificate Program. Prior to his career in not-for-profit fundraising, Scott worked as a legal editor and a litigation/trial attorney practicing in California for various law firms. He has also served on numerous not-for-profit boards serving arts organizations in California and Washington. Kitties Maddie and Frank hold Scott and his husband prisoner in their home.

**Michael Carrico, Seattle Humane Society** – Mike advises clients throughout the west on estate planning, business planning and related tax planning. His tax planning practice covers estate and gift tax and generation-skipping transfer tax, charitable planned giving and charitable foundation planning, and

business and personal income tax planning, with a particular emphasis on estate and income tax issues relating to clients moving into and out of Washington.

Mike works with owners of closely held businesses and serves as outside counsel for private companies. He advises regional and national financial institutions regarding fiduciary administration, merger and litigation issues. He also advises business owners on general business planning and family wealth succession strategies, including buy-sell agreements, family limited partnerships and limited liability companies and subchapter S corporation planning. Additionally, he advises executors of probate estates and trustees of revocable living trusts and irrevocable trusts.