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## 1.0 Law & Legal CLE Credit – A/V Approval #1114401

Recording Date - May 1, 2019

Meeting Location	Date	Time	Topic
King County Bar Association 1200 Fifth Avenue - Suite 700 Seattle, WA	<b>Wednesday, May 1, 2019</b>	12:00 PM to 1:15 PM	What Real Property, Probate and Trust Lawyers Should Know About Elder Law

### AGENDA

- 12:00 PM** Introduction
- 12:10 PM** Presentation: ‘What Real Property, Probate and Trust Lawyers Should Know About Elder Law’, by Ann LeGerfo; Carla Calogero; Amy Freeman,
- 1:15 PM** Adjourn

### SPEAKER BIOGRAPHY

**Ann LeGerfo** - I knew when I graduated from law school, as a young, single mother from a mixed-race family, that someday I wanted to create the same opportunities for others as the ones which allowed me to attend the University of Washington Law School on a full scholarship, and then pursue a myriad of employment choices. After a varied career as a WA St Supreme Court Clerk, an attorney at a private law firm, and a vice-president of a multinational legal department, I found my home at CLS. As the Directing Attorney for the Basic Human Needs Project, I work with my team to advocate for access to housing, healthcare and public benefits, as well as focus on the crisis around those living without shelter. I litigate, lobby, conduct training, engage with the community and am willing to learn from every person, in every forum. I am a frequent speaker on issues related to homelessness, healthcare and elder law, as well as a published author of both legal articles and literary fiction.

**Carla Calogero** - Carla Calogero focuses her practice on: elder and special needs law; the representation of persons involved in guardianships, probates and trusts; vulnerable adult protective proceedings; TEDRA (Trust and Estate Dispute Resolution Act) proceedings, and; advance care, end of life, and estate planning. Carla is also regularly appointed by the King County Superior Court to serve as Guardian ad Litem, court- appointed Attorney, or Special Representative for alleged incapacitated persons,

adjudicated incapacitated persons, and minors in guardianship, trust, probate and litigation matters. Carla is a past Chair of the Elder Law Section of the Washington State Bar Association, and a past Chair of the Guardianship and Elder Law Section of the King County Bar Association. Carla currently serves on the Board of Directors of Sound Generations (formerly known as Senior Services) and on the Washington State Dementia Action Collaborative. Prior to becoming an attorney, Carla was a Seattle public high school biology teacher, as well as a bioethics instructor and curriculum author. She holds a Master's degree in Bioethics from the University of Washington and a Master's degree in Education from Western Washington University. As an attorney, Carla enjoys the opportunity to educate various community and professional groups at her many speaking engagements and publications.

**Amy Freeman** - Amy Freeman is an attorney in private practice in Seattle with experience in federal and state litigation and legislative advocacy in both California and Washington. Since 2013, she has represented the WA State LTC Ombudsman Program. From 2008-12, Ms. Freeman worked as an elder law attorney with Columbia Legal Services in Seattle, where she spearheaded the establishment of the Peter Greenfield Internship, Washington's only legal internship focused exclusively on low-income elderly clients. Formerly the chair of the elder law sections of the WA State and King County Bar Associations, Ms. Freeman continues to hold leadership positions in both sections. Before relocating to Seattle, she practiced employment law and class action litigation in the Los Angeles office of O'Melveny & Myers. Prior to law school, Ms. Freeman worked for a variety of organizations that serve low-income elderly individuals.