



Justice... Professionalism... Service... Since 1886

1.0 Ethics CLE Credit – A/V Approval #1114397

Recording Date - April 18, 2019

Meeting Location	Date	Time	Topic
King County Bar Association 1200 Fifth Avenue - Suite 700 Seattle, WA	Thursday, April 18, 2019	12:00 PM to 1:15 PM	New Ethics in Banking

AGENDA

12:00 PM Introduction

12:10 PM Presentation: ‘New Ethics in Banking’, by Leesa Arthur, Summit Guardianship Services

- This presentation will address how new banking regulations are creating a potential for the appearance of conflicts of interest and what can be done to address that specific issue.

1:15 PM Adjourn

SPEAKER BIOGRAPHY

Leesa Arthur, Summit Guardianship Services - Leesa Arthur is a professional fiduciary licensed as a Washington State Certified Professional Guardian. Leesa has been working as a professional fiduciary since 1994, when she joined Guardianship Services of Seattle as a Financial Manager. Through her employment at GSS, Leesa explored various aspects of guardianship and fiduciary field by becoming a Guardian ad Litem and a Registered Investment Advisor Representative. Leesa later became the Director of Capitol Guardianship Services, as subsidiary of GSS. At this time, Leesa continues her work at GSS and acts as a designated CPG and Co-Director of Summit Guardian Services in Olympia, Washington.

Through the years, Leesa has been active in various aspects of guardianship education. She was recruited to present and organize continuing education programs when Washington State began recognizing individuals and agencies as professional guardians. She participated in working groups that developed standardized forms for reports and drafted a manual that provided guidance to individuals entering the field. In 2008, Leesa joined the curriculum development team for the University of

Washington -Certificate in Guardianship program. Leesa has acted as the lead content instructor of that program since its inception.