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### 1.0 Law & Legal CLE Credit – A/V Approval #1075777

Recording Date - May 17, 2018

Recording Availability – August 24, 2018

Meeting Location	Date	Time	Topic
King County Bar Association 1200 Fifth Avenue - Suite 700 Seattle, WA	<b>Thursday, May 17, 2018</b>	12:00 PM to 1:15 PM	The Mundane and Exotic Worlds of Communication Between Attorneys and Professional Fiduciaries

#### AGENDA

**12:00 PM** Introduction

**12:10 PM** Presentation: ‘The Mundane and Exotic Worlds of Communication Between Attorneys and Professional Fiduciaries’, by John Jardine, Unlimited Guardianship Services of Washington

Attorneys work best when they have all the facts; fiduciaries work best when their decisions comport to the law; and everyone benefits when collaboration rules the day. From the banal interactions associated with routine transactions to the exotic conflagrations of communication in tension infused settings, a fiduciary insider will provide insight accumulated from over twenty-five years of fiduciary practice.

- Communicating mundane information in the spaces between reporting periods
- Pre-Hearing communications
- The parable of the samurai and the monk and its relevance to communication in strained environments
- Communication in strained environments

**1:15 PM** Adjourn

#### SPEAKER BIOGRAPHY

**John Jardine, Unlimited Guardianship Services of Washington** - John Jardine is a principal of Unlimited Guardianship Services of Washington, a professional fiduciary agency with a focus on Trusts and

Guardianships. He is a graduate of the University of Washington and has been in practice since 1992. His community service includes serving as a member of the Executive Board of the Washington Association of Professional Guardians, and as a two term President of the Association. He was appointed by the Washington State Supreme Court to be a member of the Guardian Certification Board, serving as a member of the Board from its inception in 2001 until September 2010. In addition, he served on the temporary Guardian Certification Board which preceded the permanent Board and the legislative study group which preceded the Temporary Board. During his appointment on the Certification Board he served as chair of the Ethics committee, and served as a member of the Standard of Practice Committee, the Education Committee and the Regulations Committee. Over the past nearly twenty-five years he has spoken at numerous forums and seminars as an individual and on panels on topics ranging from fiduciary business organization to fiduciary ethics and standards of practice.