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1.0 Law & Legal CLE Credit – A/V Approval #1078225

Recording Date – March 28, 2018

Recording Availability – August 24, 2018

Meeting Location	Date	Time	Topic
King County Bar Association 1200 Fifth Avenue - Suite 700 Seattle, WA	Wednesday, March 28, 2018	12:00 PM to 1:15 PM	Anatomy of an M&A Deal

AGENDA

12:00 PM Introduction

12:10 PM Presentation: ‘Anatomy of an M&A Deal’, by Andrew W. Shawber, Summit Law Group PLLC

- The lawyer’s role in an M&A transaction
- The M&A process, from beginning to end
- Statistics about deal terms in private company M&A transactions
- Deal types and structures, and the key differences between them

1:15 PM Adjourn

SPEAKER BIOGRAPHY

Andrew W. Shawber, Summit Law Group PLLC - Andy is a partner at Summit Law Group in Seattle, and concentrates his practice on corporate and securities law. He has experience with a wide range of corporate finance and acquisition transactions (M&A, VC, IPO), securities law matters ('34 Act reporting and disclosure, etc.), and general corporate governance. Andy advises companies of all sizes, from startups to large public companies in many industries, including technology, SAAS, life sciences, manufacturing, consumer products, healthcare and consulting, among many others. Throughout his career, Andy has advised clients on M&A, VC and IPO transactions valued in the billions of dollars. Before joining Summit in summer 2012, Andy was an associate in the Seattle office of Wilson Sonsini Goodrich & Rosati.