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Recording Date – March 13, 2018

Recording Availability – August 24, 2018

Meeting Location	Date	Time	Topic
King County Bar Association 1200 Fifth Avenue - Suite 700 Seattle, WA	Tuesday, March 13, 2018	12:00 PM to 1:15 PM	Post-Confirmation Issues in Chapter 11

AGENDA

12:00 PM Introduction

12:10 PM Presentation: ‘Post-Confirmation Issues in Chapter 11’, by Nate Riordan, Wenokur Riordan PLLC and Raye Rasch, Wenokur Riordan PLLC

- Administrative Issues of Reopening Chapter 11s
- What Constitutes a Material Change to the Plan
- Post-Confirmation Disputes That Require Re-Opening
- Changes to the Plan Require That Modification
- Modifications To the Plan that Require Re-Voting

1:15 PM Adjourn

SPEAKER BIOGRAPHY

Nate Riordan, Wenokur Riordan PLLC – Nate Riordan received a B.A. with honors from the University of Wisconsin - Madison in 1992 and graduated cum laude from the University of Minnesota Law School in 1998. Nate practiced law in Minneapolis until 2004, where he practiced in the areas of corporate bankruptcy, workouts, restructures, finance, franchise and corporate and transactional law. In 2004, Nate moved to Seattle and has practiced there ever since. Nate is a partner at Wenokur Riordan PLLC. Nate practices in the areas of:

- Chapter 11 Bankruptcy Representation
- Commercial and Consumer Bankruptcy
- Debt Restructure / Workout
- Receivership

Raye Rasch, Wenokur Riordan PLLC – Faye C. Rasch began her practice in 2002 in Manhattan focusing on commercial real estate litigation handling complex cases involving rent stabilization and loft law. After three years as a practicing attorney, Ms. Rasch returned to the academic sphere to obtain a Masters of Business Administration with a concentration in finance. Ms. Rasch’s current practice emphasizes all components of insolvency law and creditors rights, including commercial litigation at the trial and appellate levels. She represents creditors, debtors, and committees through all phases of Chapter 11, and has significant experience with cases involving complicated tax issues. In addition, Ms. Rasch has represented a wide array of federal and state court receivers and worked closely with government agencies to recover funds for defrauded customers and investors.

Ms. Rasch earned her B.A. from New York University, New York in 1999, her J.D. from Fordham University School of Law in 2002, and her M.B.A. from Pepperdine University in 2007. While a student at Fordham, Ms. Rasch served as an Associate Editor of the Journal of Corporate and Financial Law. Ms. Rasch is a member of the State Bar of Washington, State Bar of California, the State Bar of New York, the State Bar of New Jersey, the American Bar Association, and the Los Angeles County Bar Association. Faye is of counsel to Wenokur Riordan PLLC.