KCBA KING COUNTY BAR ASSOCIATION

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## .75 Law & Legal CLE Credit – A/V Approval #1078246

Recording Date – November 16, 2017
Recording Availability – August 24, 2018

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| Meeting Location | Date | Time | Topic |
|---|---|---|---|
| King County Bar Association<br>1200 Fifth Avenue - Suite 700<br>Seattle, WA | **Thursday, November 16, 2017** | 12:00 PM to 1:15 PM | When an Attorney is the PR |

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**AGENDA**

**12:00 PM** Introduction

**12:10 PM** **Presentation:** 'When an Attorney is the PR', by John Keckemet, Lirus & Keckemet LLP

- Serving as personal representative at the request of your client
  - Fees
  - Professional Liability Insurance
- Serving as personal representative in situation where no one is eligible or wants to serve
  - Non-intervention/intervention
  - Fees subject to court approval
- Communication with family and heirs
- Inventory
- Tax returns
- Locating and determining heirs of the estate
  - Typical fee arrangements
  - Heir chart example
- Widow's election, Family Support issues, and C.I.R. claims
- Minor beneficiaries
- Hiring counsel to do legal work

**1:15 PM** **Adjourn**

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**SPEAKER BIOGRAPHY**

**John Keckemet, Lirus & Keckemet LLP -** John Keckemet is a partner in the law firm of Lirhus & Keckemet LLP in Seattle, WA. Mr. Keckemet practices in the areas of estate and Medicaid planning; probate, trust, and estate administration; trust and estate litigation; real estate; and debtor/creditor matters. He is a frequent speaker on probate and estate planning topics. He also advises and consults with nonprofit groups on planned charitable giving. Mr. Keckemet received his B.A. degree from the University of Washington and his J.D. degree from the University of Puget Sound in 1984. He is a member of the Washington State and King County Bar Associations (Guardianship, Elder Law, Real Property and Probate Section Member) and the Estate Planning Council of Seattle.