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1.0 Law & Legal CLE Credit – A/V Approval #1065168

Recording Date – January 18, 2018

Recording Availability – March 6, 2018

Meeting Location	Date	Time	Topic
King County Bar Association 1200 Fifth Avenue - Suite 700 Seattle, WA	Thursday, January 18, 2018	12:00 PM to 1:15 PM	Crafting Orders Appointing Guardian

AGENDA

12:00 PM Introduction

- 12:10 PM** Presentation: ‘Crafting Orders Appointing Guardian’, by Tom O'Brien, Guardianship Services of Seattle
- The Order Appointing Guardian is often the end of the case for counsel, but is the beginning of the case for the guardian, and sets the conditions for the span of the guardianship
 - Specific suggestions will be presented regarding orders in connection with access to financial assets, which require special attention.
 - Use of standard boilerplate provisions can cause problems, examples will be provided.
 - Recommendations in connection with RCW 11.88.060 will be discussed.
 - Orders in connection with actions of prior fiduciaries will be briefly reviewed.
 - Advice to petitioning (and opposing) counsel for working with professional guardians during the appointment process will be provided

1:15 PM Adjourn

SPEAKER BIOGRAPHY

Tom O'Brien, Guardianship Services of Seattle - Tom O'Brien is the founder and executive director of Guardianship Services of Seattle. BA in Society and Justice and an MA in Public Administration, both from University of Washington. Worked on legislation reforming Washington's guardianship statute and creating state certification of professional guardians. Founding member and past president of Washington Association of Professional Guardians. Former Member Certified Professional Guardian Board. He has been a professional guardian since 1981.