



1.0 Law & Legal CLE Credit – A/V Approval #105522

Recording Date – April 26, 2017

Recording Availability – December 22, 2017

Meeting Location	Date	Time	Topic
King County Bar Association 1200 Fifth Avenue - Suite 700 Seattle, WA	Wednesday, April 26, 2017	12:00 PM to 1:15 PM	Rethinking the IPO: How smaller companies can go public

AGENDA

12:00 PM Introductions/Lunch

12:10 PM Presentation: ‘Rethinking the IPO: How smaller companies can go public’, by Andrew W. Shawber, Summit Law Group

Following this presentation, listeners will be able to answer the following questions:

- Why on earth would a company go public?
- How can smaller companies access the public capital markets?
- What does the IPO process look like, from concept to closing and beyond?
- Why is it so expensive to be a public company and how can companies reduce those costs?

1:15 PM Evaluations & Adjourn

SPEAKER BIOGRAPHY:

Andrew W. Shawber, Summit Law Group - Andy is a partner at Summit Law Group in Seattle, and concentrates his practice on corporate and securities law. He has experience with a wide range of corporate finance and acquisition transactions (M&A, VC, IPO), securities law matters ('34 Act reporting and disclosure, etc.), and general corporate governance for companies of all sizes, from startups to large public companies, in many industries, including technology, SAAS, life sciences, manufacturing, consumer products, healthcare and consulting, among many others.

Andy works with public companies and companies going public with respect to SEC reporting (Forms 10-K, 10-Q, 8-K, etc.), drafting proxy statements and managing annual meetings, advising boards of directors and committees on corporate governance, fiduciary duties and Delaware and Washington corporate law, drafting corporate policies and procedures and committee charters, NASDAQ and NYSE listing and compliance, Section 16 reporting, insider trading, Regulation FD, Rule 144, Schedules 13G and 13D and conducting securities transactions and other corporate and securities advice.

Andy also helps emerging growth businesses throughout their entire life cycle. Andy assists companies preparing for and conducting a sale of their business or the purchase of another (M&A), raising capital (VC/angel financings, IPOs), entering into commercial transactions, and a wide range of other corporate finance and acquisition transactions, securities law matters and general corporate governance.